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OVERVIEW

Concentric Investment Partners is a private investment firm that provides unitranche and subordinated debt, as well as equity co-investments, to support lower-middle market businesses throughout the U.S. Concentric typically invests capital to support changes of control, acquisitions, growth, and recapitalizations.

Our team has an extensive track record investing together across a wide range of market conditions and has invested \$1.4 billion in more than 100 businesses over the past two decades. Concentric is currently investing out of its inaugural \$266 million SBIC fund.

Our approach to investing is marked by thoughtfulness, flexibility, and responsiveness. We are more than lenders – we are partners, helping our portfolio companies achieve their goals and magnify their positive impact on their employees, communities, and industries.

CORE VALUES

Stewardship

To be entrusted with others' capital is a serious charge and high calling. Our success is measured by adherence to our core values and the financial returns delivered to our investors.

Teamwork

We achieve better results when we work collaboratively. Our success starts and ends with authentic relationships. Doing good work with great people is a lot of fun.

Humility

We aspire to put the needs of others before our own; we seek to be givers, not takers. We make mistakes and we admit them. We seek to learn from others and to accept feedback.

INVESTMENT CRITERIA

EBITDA

\$3-15 million

Industries

U.S. businesses in all industries (no real estate, start-ups, or turnarounds)

Investment Size

\$5-20 million

Can lead transactions as large as \$50 million

Deal Partners

- Private equity funds
- Independent sponsors
- Family offices
- Search funds
- Business owners / management

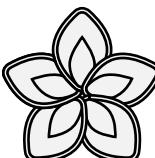
Transaction Types

- Buyouts / changes of control
- Acquisitions
- Debt refinancing
- Minority recapitalizations
- Growth capital

Securities

- Unitranche debt
- Subordinated debt
- Debt with warrants
- Preferred equity
- Common equity

REPRESENTATIVE TRANSACTIONS

Business Services	Industrials	Healthcare
Optivations  <p>Provider of outsourced Amazon channel strategy and management services</p>	USA Industries  <p>Manufacturer of pipe isolation & testing products used in industrial facilities</p>	CarePartners Pharmacy  <p>Specialty pharmacy platform providing home and ambulatory infusion services</p>
Industrials	Information Technology	Consumer Products
Royalty Roofing  <p>Roofing Integrity, Quality, Value and Service Since 1986</p> <p>Provider of re-roofing and roof repair services for commercial customers</p>	Livanta  <p>Healthcare quality assurance provider for public and private payors</p>	Oilex  <p>The largest Grease Monkey® franchise in the United States, operating 24 locations</p>
Information Technology	Business Services	Manufacturing / Industrials
Project Azalea  <p>Technology value-added reseller focused on U.S. Government Agencies</p>	One Source Communications  <p>Telecom managed services provider for multilocation mid-to-large enterprise</p>	SkyMark Refuelers  <p>Manufacturer of custom trucks used for aircraft refueling and liquid waste removal</p>
Healthcare	Consumer Products	Government Contracting
Ro Health  <p>Provider of healthcare staffing primarily for schools and public health departments</p>	Modani  <p>Designer of branded modern furniture with 17 retail stores throughout the U.S.</p>	Canvas Inc.  <p>Provider of engineering and technical services to U.S. defense agencies</p>
Business Services	Consumer Products	Business Services
Sales Xceleration  <p>Provider of outsourced and fractional sales leadership for small & mid-sized businesses</p>	High Speed Gear  <p>Manufacturer of branded tactical gear for military, law enforcement, and enthusiasts</p>	Tax Advisors Group  <p>Business tax consulting services, focused on business personal property tax in TX</p>